

# BEQUEST DECLARATION OF INTENT



United Way  
of San Diego County

For almost a century, United Way has been serving our community, and you've been right there with us, along with your generous support. Signing a declaration of intent is a wonderful way to let United Way know we'll be able to count on your support beyond your lifetime in order to benefit future generations.

## I PLEDGE TO MAKE A GIFT TO UNITED WAY THROUGH PROVISIONS IN MY WILL.

Name

Address

City

State

Zip

Email

Phone

## PLEASE RECOGNIZE ME/US IN PUBLICATIONS WITH THE FOLLOWING NAME/S:

**There is no minimum amount for a bequest. Every dollar helps support our mission.**

**The estimated value of my gift is \$:** \_\_\_\_\_

or falls within the following range. The amount you choose can be a percentage of your estate.

Even 1% of a small estate would be a welcome gift.

- |  |   |
|--|---|
| <input type="checkbox"/> \$1,000–\$10,000    | <input type="checkbox"/> \$250,001–\$500,000      |
| <input type="checkbox"/> \$10,001–\$25,000   | <input type="checkbox"/> \$500,001–\$1,000,000    |
| <input type="checkbox"/> \$25,001–\$50,000   | <input type="checkbox"/> \$1,000,001–\$5,000,000  |
| <input type="checkbox"/> \$50,001–\$100,000  | <input type="checkbox"/> \$5,000,001–\$10,000,000 |
| <input type="checkbox"/> \$100,001–\$250,000 |   |

Name and contact information of executor/attorney/family member to ensure your intentions are carried out:

Signature

Date

Depending on the nature of your gift, there may be legal considerations. Consult your estate planning attorney for will language. **United Way of San Diego County's federal tax ID # is 95-2213995.**

We welcome the opportunity to speak with you and your attorney or financial adviser about this or other ways you can continue to support United Way beyond your lifetime.

For more information or to schedule a conversation, please contact:

**Vice President, Philanthropy, Lisa Kalal, 858-636-4162 / [lisa.kalal@uwsd.org](mailto:lisa.kalal@uwsd.org)**

**United Way of San Diego County, 4699 Murphy Canyon Road, San Diego, CA 92123**

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*With your declaration of intent, you will be included as a member of United Way's Legacy Society or Tocqueville Legacy Circle. Members are women and men with vision – recognized for their commitment to elevating every child and family toward a brighter future. Their dedication and generosity, through planned gifts, enables United Way of San Diego County and its partners to work across the region to close the equity gap by growing effective practices that ensure all children have opportunities for success in school and life, from cradle to career.*



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